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成都四威科技股份有限公司

CHENGDU SIWI SCIENCE AND TECHNOLOGY COMPANY LIMITED

(a sino-foreign joint stock company incorporated in the People's Republic of China)

(Stock Code: 1202)

**(1) PROPOSED AMENDMENTS TO THE ARTICLES OF ASSOCIATION;
AND
(2) CHANGE OF COMPANY TYPE**

This announcement is made by Chengdu SIWI Science and Technology Company Limited (the “**Company**”) pursuant to Rule 13.51(1) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”).

PROPOSED AMENDMENTS TO THE ARTICLES OF ASSOCIATION

The board of directors (the “**Board**”) of the Company proposes to amend the articles of association of the Company (the “**Articles of Association**”) in order to (i) bring the Articles of Association up to date and in line with the latest PRC regulatory requirements, including the Company Law of the People’s Republic of China (《中華人民共和國公司法》) which became effective on 1 July 2024; and (ii) incorporate certain housekeeping amendments (the “**Proposed Amendments**”).

The Proposed Amendments are subject to consideration and approval by the shareholders of the Company (the “**Shareholders**”) by way of special resolution at an extraordinary general meeting of the Company (the “**EGM**”).

CHANGE OF COMPANY TYPE

The Board further proposes to make an administrative change to revise the type of business license of the Company from “joint stock company (Sino-foreign joint venture, listing)” to “joint stock company (Hong Kong, Macao and Taiwan investment, listing)” (“**Change of Company Type**”). The change of the company type for the business license of the Company from “joint stock company (Sino-foreign joint venture, listing)” to “joint stock company (Hong Kong, Macao and Taiwan investment, listing)” ensures that the type of the Company is consistent with the latest enterprise classification. The change mainly involves administrative classification and does not have a material impact on the actual operation, management structure or shareholding structure of the Company.

GENERAL

The adoption of the Proposed Amendments shall be subject to passing of a special resolution by the Shareholders at the EGM and the Change of Company Type shall be subject to passing of an ordinary resolution by the Shareholders at the EGM. A circular containing, among others, details of the Proposed Amendments and the Change of Company Type and a notice convening the EGM will be issued to the Shareholders in due course.

By order of the Board
Chengdu SIWI Science and Technology Company Limited
Li Tao
Chairman

Chengdu, the PRC, 10 September 2024

As at the date of this announcement, the Board comprises:

Executive Directors: Ms. Li Tao (*Chairman*), Mr. Wu Xiaodong, Mr. Hu Jiangbing, Mr. Jin Tao, Mr. Chen Wei and Mr. Xu Jiabin

Independent Non-executive Directors: Ms. Fu Wenjie, Mr. Zhong Qishui and Mr. Xue Shujin